

In re:
The Litigation Practice Group P.C.
Debtor

Case No. 23-10571-SC
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-8
Date Rcvd: Aug 07, 2023

User: admin
Form ID: pdf042

Page 1 of 5
Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 09, 2023:

Recip ID	Recipient Name and Address
db	#+ The Litigation Practice Group P.C., 17542 17th St, Suite 100, Tustin, CA 92780-1981

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 09, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 7, 2023 at the address(es) listed below:

Name	Email Address
Aaron E. DE Leest	on behalf of Interested Party Courtesy NEF adeleest@DanningGill.com danninggill@gmail.com;adeleest@ecf.inforuptcy.com
Alan Craig Hochheiser	on behalf of Creditor City Capital NY ahochheiser@mauricewutscher.com arodriguez@mauricewutscher.com
Alan I Nahmias	on behalf of Interested Party Courtesy NEF anahmias@mbn.law jdale@mbn.law
Andrew Still	on behalf of Interested Party Courtesy NEF astill@swlaw.com kcollins@swlaw.com
Andrew Still	on behalf of Creditor Alteryx Inc. astill@swlaw.com, kcollins@swlaw.com

District/off: 0973-8

User: admin

Page 2 of 5

Date Rcvd: Aug 07, 2023

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District/off: 0973-8

User: admin

Page 3 of 5

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District/off: 0973-8

User: admin

Page 4 of 5

Date Rcvd: Aug 07, 2023

Form ID: pdf042

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District/off: 0973-8

User: admin

Page 5 of 5

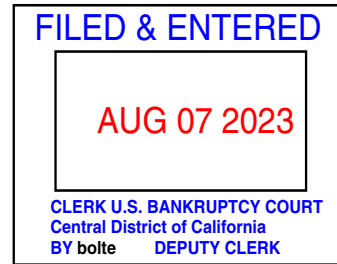
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Zev Shechtman	on behalf of Interested Party Danning Gill Israel & Krasnoff LLP zs@DanningGill.com danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
TOTAL: 91	

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Special Counsel to Richard A. Marshack, Chapter 11 Trustee

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION

In re:
THE LITIGATION PRACTICE GROUP P.C.,
Debtor.

Case No.: 8:23-bk-10571

Chapter 11

**ORDER APPOINTING NANCY
RAPOPORT AS ETHICS COMPLIANCE
MONITOR**

Date: July 21, 2023
Time: 10:00 a.m.
Judge: Hon. Scott C. Clarkson
Place: Courtroom 5C
411 W. Fourth Street
Santa Ana, CA 92701

On July 21, 2023, at 10:00 a.m., in Courtroom 5C of the United States Bankruptcy Court, Central District of California, Santa Ana Division ("Bankruptcy Court"), located at 411 West Fourth Street, the Honorable Scott C. Clarkson, United States Bankruptcy Judge, conducted a hearing ("Hearing") regarding above-referenced debtor, The Litigation Practice Group, P.C. ("LPG" or the "Debtor") relating to the within bankruptcy estate ("Estate"); on the Motion of Trustee Richard A. Marshack ("Trustee") For Entry of an Order: (A) Approving Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests Pursuant to 11 U.S.C. § 363(b); and (B) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Other

1 Agreements [Dkt. No. 191] (the "Motion")¹ filed by Richard A. Marshack on July 7, 2023 in the
2 above-captioned Chapter 11 bankruptcy case ("Case"), along with the Declaration of Richard A.
3 Marshack in Support by Richard A. Marshack, Chapter 11 Trustee [Dkt. No. 191-1] ; Declaration of
4 Mr. Carss [Dkt. No. 191-2]; Declaration of Mr. Pruyn [Dkt. No. 191-3]; Declaration of Mr. Rebhun
5 [Dkt. No. 191-4]; and Declaration of Mr. Schneider [Dkt. No. 191-5], along with all supplemental
6 documents requested by the Bankruptcy Court to be filed on July 17, 2023, including but not limited
7 to Trustee's Pocket Brief [Dkt. No. 260]; the Supplemental Declaration of Mr. Rebhun [Dkt. No. 260-
8 1]; the Supplemental Declaration of Mr. Pruyn [Dkt. No. 260-2]; and Supplemental Declaration of Mr.
9 Carss [Dkt. No. 260-3]. Christopher Celentino, Christopher Ghio, Yosina Lissebeck and Peter W.
10 Bowie of Dinsmore & Shohl LLP appeared on behalf of Trustee. Keith C. Owens and Nicholas A.
11 Koffroth at Fox Rothschild LLP appeared on behalf of the Official Committee of Unsecured Creditors
12 ("Committee"). The Office of the United States Trustee appeared by and through Kenneth Miskien,
13 Leslie Skorheim and Queenie Ng. The consumer privacy ombudsman, Lucy Thomson, appeared. The
14 proposed monitor, Nancy Rapoport, appeared. Other interested parties and bidders appeared as
15 reflected on the record. Any other appearances were as stated on the record. The Bankruptcy Court
16 having entered its Order Approving Motion of Trustee Richard A. Marshack For Entry of an Order:
17 (A) Approving Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests
18 Pursuant to 11 U.S.C. § 363(b); and (B) Approving the Assumption and Assignment of Certain
19 Executory Contracts and Unexpired Leases and Other Agreements [Dkt. No. 320] entered on July 22,
20 2023.

21 As set forth in the ORDER (A) APPROVING SALE OF ASSETS FREE AND CLEAR OF
22 ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS PURSUANT TO 11 U.S.C. §
23 363(b), (B) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY
24 CONTRACTS AND UNEXPIRED LEASES AND OTHER AGREEMENTS, AND (C) GRANTING
25 RELATED RELIEF ("Sale Order") [Dkt. No. 352] the Bankruptcy Court GRANTED Trustee's
26 Motion.

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28 _____
¹ Terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

1 In connection therewith, the Bankruptcy Court approved the appointment of Nancy Rapoport
2 as ethics compliance monitor ("Monitor") pursuant to 11 U.S.C. section 105(a), as set forth in Purdue
3 Pharma L.P., et al., v, Commonwealth of Massachusetts (In re Purdue Pharma, L.P.), Bankr. S.D.N.Y.
4 Case No. 19-23649 (RDD) Adv. Pro. No. 19-08289, and based on the explicit written consent of the
5 buyer identified in the Sale Order ("Buyer"), based on the following facts:

6 The Asset Purchase Agreement attached to the Sale Order ("APA") states that the Estate and
7 the Buyer will each advance \$100,000 at the Closing, as initial funding for employment of the Monitor;
8 and that subsequent fees over that amount shall be pursued by the Monitor, from funds of the Estate
9 after consideration and approval by the Bankruptcy Court.

10 **NOW, THEREFORE, THE BANKRUPTCY COURT HEREBY ORDERS, ADJUDGES, AND**
11 **DECREES AS FOLLOWS:**

12 **Appointment of Nancy Rapoport as Monitor**

13 1. Nancy Rapoport is appointed as Monitor pursuant to 11 U.S.C. section 105(a), as set
14 forth in Purdue Pharma L.P., et al., v, Commonwealth of Massachusetts (In re Purdue Pharma, L.P.),
15 Bankr. S.D.N.Y. Case No. 19-23649 (RDD) Adv. Pro. No. 19-08289, and based on the explicit written
16 consent of the Buyer.

17 2. The role of the Monitor in this case is strictly to monitor the Buyer's compliance with
18 generally understood ethical standards and consumer protection obligations relating thereto and not to
19 act as an attorney or to provide any legal advice whatsoever to the Buyer or to any of the Buyer's to-
20 be-assumed clients. Given the reach of the operations, Monitor's role shall not include specific
21 compliance with any given state's ethics rules but will be based on generally established legal ethics
22 principles.

23 3. Fees and expenses of the Monitor shall be paid by the Estate, up to the first
24 \$100,000.00, upon proper application to the Bankruptcy Court, and additional fees and expenses of
25 the Monitor shall be paid by Buyer, up to \$100,000.00. Any amounts in excess of \$200,000.00 will
26 be the responsibility of the Seller's Estate.

27 4. The role of a Monitor in this case is strictly to monitor the Buyer's compliance with
28 generally understood ethical standards and certain consumer protection obligations and not to act as

1 an attorney or to provide any legal advice whatsoever to the Buyer or any of the Buyer's to-be-assumed
2 clients. Given the reach of the operations, Monitor's role shall not include specific compliance with
3 any given state's ethics rules.

4 5. The Monitor shall perform her duties according to the terms of the APA and this Order
5 of Appointment, pursuant to which the Monitor shall be vested with all rights and powers reasonably
6 necessary to carry out such powers, duties, authority, and responsibilities. In the event of any conflict
7 between the APA and this Order, the terms of this Order shall control.

8 6. The Monitor shall:

9 a. work with all diligence to confirm and oversee compliance with the ethical
10 issues raised as part of the representations and warranties of the Buyer as set forth in the APA,
11 including but not limited to sections 12(j) through 12(k), section 12(m) and sections 12(q), as follows
12 (all capitalized terms not otherwise defined herein shall have the definition set forth in the APA):

13 i. Buyer's LSAs and the implementation thereof have been modified
14 ("Modified LSA's") for compliance with the Telephone Consumer
15 Protection Act, 47 U.S.C. § 227 ("TCPA"), the Telemarketing Sales Rule,
16 16 C.F.R. Part 310 (the "TSR"), and the Credit Repair Organizations Act,
17 15 U.S.C. § 1679 (the "CROA"), as well as all applicable laws and
18 regulations as well as any Order of the Bankruptcy Court;

19 ii. The performance of the Modified LSAs will similarly comply with the
20 TCPA, TSR, and the CROA, as well as all applicable laws and regulations
21 as well as any Order of the U.S. Bankruptcy Court;

22 iii. Review and recommend the procedures to assume and assign the reformed
23 LSAs as set forth in the APA, and as may be further ordered by the
24 Bankruptcy Court;

25 iv. Buyer's cooperation with the requests, oversight, and inquiries of the
26 Monitor;

27 ///

28 ///

1 v. Buyer's provision of profit and loss statements, balance sheets, deposit
2 accounts, and other financial information related to the Active Executory
3 Contracts and Inactive Executory Contracts being purchased by Buyer; and
4 vi. Buyer's provision of both reports and administrative access into Buyer's
5 ACH processing merchant account and related bank accounts, as well as
6 customer relationship management software, such as Debt Pay Pro (or other
7 similar software) for the purpose of monitoring Buyer's compliance with the
8 APA as it relates to Active and Inactive Executory Contracts it is
9 purchasing.

10 b. work with all diligence to confirm and oversee reformation of the terms of
11 Buyer's Legal Services Agreement;

12 c. provide regular reports to the Bankruptcy Court, which reports shall be filed on
13 the Bankruptcy Court's docket, with electronic notice to the Trustee and Committee, and which reports
14 may include a discussion of the Buyer's possible violation of generally accepted legal ethics principles,
15 if any.

16 7. The Monitor shall, among other things, and subject to this Order of Appointment:

17 a. subject to any legally recognized privilege, rights of confidentiality or privacy,
18 and as necessary or to perform her duties, have full and complete access to the Buyer's
19 personnel, books, records, and facilities, and to any other information, as she may request. The
20 Buyer, in conjunction with the Trustee and the Committee, shall develop such information as
21 the Monitor may request and shall fully, completely, and promptly cooperate with the Monitor.
22 The Monitor may raise with the Trustee, Committee and the Bankruptcy Court any issues
23 relating to any failure of or delay in such cooperation for an expedited resolution by the
24 Bankruptcy Court;

25 b. serve, without bond or other security, with the Monitor's fees subject to final
26 approval by the Bankruptcy Court, subject to the fee allocation provisions between the Estate
27 and Buyer, as set forth at section 3, above; the Monitor may submit interim fee applications no
28 more often than every 120 days pursuant to the Local Bankruptcy Rules. In the interim, the

1 Bankruptcy Court will authorize the payment of 80% of fees and 100% expenses each month,
2 based on a monthly fee statement to be filed with the Bankruptcy Court. A fee application shall
3 be filed no sooner than every 120 days. It is further provided that the Monitor shall be
4 authorized to use the services of Special Counsel to the Trustee for the purpose of preparing
5 and submitting such fee applications and in filing any reports or other pleadings with the
6 Bankruptcy Court;

7 c. have the authority to employ, upon Bankruptcy Court approval, at the cost and
8 expense of the Estate (subject to the fee allocation provisions between the Estate and Buyer,
9 as set forth at section 3, above), such consultants, accountants, attorneys, and other
10 representatives and assistants (including law students) as are necessary to carry out her
11 responsibilities. It is further provided that, subject to the provisions of this Order, Monitor's
12 employment of law students as assistants shall be considered expenses, such that interim
13 payment shall be made at 100% as set forth in section 7(b), above. The Monitor shall be
14 authorized to use the services of the Trustee's Special Counsel and the Trustee's accountants to
15 conduct forensic analysis of data for the Monitor, at the expense of the Estate. The Monitor
16 shall serve for a period of one year from date of appointment unless such period is extended
17 by the Bankruptcy Court, at which time the Monitor shall submit a final report and be
18 discharged;

19 d. have no obligation, responsibility, or liability for the operations of the Buyer;
20 and the Estate shall indemnify, defend, and hold harmless the Monitor from any and all liability
21 and expenses incurred in accordance with the Monitor's duties to be performed hereunder.
22 Moreover, it is provided that the Monitor shall not be liable for damages in connection with
23 the discharge of her duties, but shall remain subject to the oversight and discipline of the
24 Bankruptcy Court (*see, e.g., East Coast Foods, Inc. v. Development Sepcialists, Inc., et. al.,*
25 (In re: East Coast Foods, Inc.), Case. No. 2:16-bk-13852-BB (BAP No. CC-23-1034-FILS),
26 NOT FOR PUBLICATION, entered July 19, 2023);

27 e. file a first report on the 120th day after the Closing; and thereafter not less than
28 every 90 days regarding compliance by the Buyer with the terms of the APA and this Order of

1 Appointment; provided that elements of any such report may be filed under seal, the discretion
2 of the Monitor but with unredacted copies served on a confidential basis to Buyer, Trustee,
3 UST, and Committee, if dealing with any confidential customer or proprietary information, or
4 subject to such other confidentiality Restrictions contained in this Order of Appointment. The
5 Bankruptcy Court may, in response to such reports, provide such further direction to the
6 Monitor as it deems appropriate, said determination to be made after notice and a hearing in
7 conjunction with the Bankruptcy Court's calendar and as directed by the Bankruptcy Court;

8 f. maintain, to the best of her abilities and consistent with the Buyer's privacy
9 policies and applicable privacy law requirements, as confidential the data of Buyer and each
10 of the Monitor's consultants, accountants, attorneys, and other representatives and assistants
11 shall also maintain such confidentiality as deemed necessary by the parties; provided, however,
12 that nothing shall restrict the Monitor from providing any information to the Bankruptcy Court
13 and the parties consistent with the terms of any Protective Order; and

14 8. Disputes concerning the Buyer's compliance with its obligations under the APA, and
15 specifically section 12 thereof (Buyer's representations and warranties, except with respect to section
16 12(o)), and with all other matters subject to the supervision of the Monitor, shall be addressed as
17 follows:


18 a. If the Monitor should develop a reasonable basis to believe the Buyer is not in
19 compliance with the terms of the APA or the Buyer's duties as reiterated in section 6 of this
20 Order of Appointment, the Monitor shall notify the Buyer, via the Buyer's principal, Joshua
21 Armstrong, and Buyer's bankruptcy counsel (and/or other counsel designated by Mr.
22 Armstrong), Danning, Gill, Israel & Krasnoff, Attn.: Zev Shechtman (via email at
23 zs@DanningGill.com), in writing of the specific objection, including identifying the
24 provisions of the APA, the Appointment Order, or any legal ethics rule or general legal ethics
25 principle that the practice appears to violate, and give the Buyer thirty (30) days to respond to
26 the notification and cure the conduct at issue, if necessary, unless the Monitor believes that a
27 shorter period to respond is necessary under the circumstances. If a shorter period is necessary,
28 Buyer shall comply with that shortened period, as reasonably determined by Monitor.

1 b. To the extent that the Buyer fails to cure the alleged conduct within the thirty
2 (30) day period or the shorter period as referenced in subparagraph (a) (but not less than 7 days
3 unless such shorter period is expressly approved or ratified by the Court), the Monitor shall
4 have ten (10) days from the cure deadline to determine the appropriate action and response,
5 and shall notify the Trustee, the Committee, and the Bankruptcy Court of the alleged violative
6 practice and may, but shall not be required to, recommend an appropriate action, response, or
7 remedy to be implemented by the Bankruptcy Court; based upon the Monitor's notification,
8 and recommendation, if any, either the Trustee or the Committee may seek an appropriate
9 remedy from the Bankruptcy Court via Noticed Motion, or in the event of an emergency, in
10 accordance with the Emergency procedures set forth in the Local Rules of the United States
11 Bankruptcy Court for the Central District of California, and all other applicable rules.

12 c. Pursuant to the Sale Order, Buyer agreed to be bound by the jurisdiction of this
13 Bankruptcy Court, which includes all civil contempt liability arising from violation of this
14 Order or the APA or federal or state (arising from any state) consumer protection statutes and
15 regulations, including the debt resolution, privacy, data breach notification, data disposal,
16 cybersecurity laws, and laws prohibiting unfair, deceptive, or abusive practices ("UDAP"),
17 "do-not-track", "do-not-call," and "no spam" laws, as well as any and all issues related to the
18 Monitor and/or the Monitor's discharge of her duties to monitor the Buyer, as addressed and
19 consented to in Bankruptcy Court and in accordance with the Sale Order, this Order, the APA,
20 any plan of reorganization, and 28 U.S.C. Section 1334(b).

21 # # #

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24 Date: August 7, 2023


Scott C. Clarkson
United States Bankruptcy Judge